

RUFUS P. CRESSEND, CPA
JOHN M. CRESSEND, CPA
CHRISTY CRESSEND, CPA
MEMBER:
LA. STATE SOCIETY OF C.P.A.'S
AMERICAN INSTITUTE OF C.P.A.'S

CRESSEND CPA, LLC
2424 EDENBORN AVE. SUITE 170
METAIRIE, LOUISIANA 70001

(504) 889-1722
FAX (504) 456-1984
www.cressendcpa.com

BOBBI HARRISON

Notary Public

January 26, 2023

Dear Client,

This letter is to confirm and specify the terms of our engagement with you and to clarify the nature and extent of the services we will provide. In order to ensure an understanding of our mutual responsibilities, we ask all clients for whom returns are prepared to confirm the following arrangements.

We will prepare your 2022 Federal and state income tax returns from information you furnish. We will not audit or do other verification of the data you submit, although we may need to ask you for clarification of some of the information. You should retain all the documents, canceled checks and other data that form the basis of income and deductions. These may be necessary to prove the accuracy and completeness of the returns to a taxing authority.

Our work does not include any procedures designed to discover defalcations or other irregularities, should any exist. We will render accounting and bookkeeping assistance as we find necessary to assist in the preparation of your returns.

We will use judgment in resolving questions where the tax law is unclear, and unless otherwise instructed by you, will resolve such questions in your favor whenever possible. If your return should be selected for review by the taxing authorities, we will be available upon request to represent you.

You acknowledge that you have been advised that the Louisiana Department of Revenue requires you to report on your 2022 state income tax return all purchases – i.e. internet, catalog, etc. – you made during the year 2022 on which no sales taxes – state and parish – were paid.

It is your responsibility to provide us with all the information, including the amount of all income, required for the preparation of complete and accurate returns. You have the final responsibility for the income tax returns and, therefore, you should review them carefully before you sign the authorization to release them.

It is our firm's policy to retain tax records for a period of three (3) years. Upon expiration of this time period, I will destroy such records unless instructed by you to do otherwise.

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Our professional fee for these services will be based upon the time required by our personnel for the completion of your returns, the complexity of the work, any out-of-pocket expenses, and our professional time. All other services authorized by you will be billed in the same manner. All invoices are due and payable upon presentation.

If the tax return cannot be completed by the due date, we will automatically file an extension on your behalf. This may require a tax payment to be made by you on or before April 15, 2023 in an amount approximating your unpaid tax liability.

This engagement does not include responding to inquiries by any governmental agency or tax authority. If your return is selected for audit or examination, you may engage our firm to assist you in responding to such an inquiry.

If you understand and agree with the above, please sign (Taxpayer and Spouse) the enclosed copy of this letter in the space indicated and return it to our office when you drop off or mail your tax documents or come in for your appointment.

We want to express our appreciation for this opportunity to work with you.

Sincerely,

Cressend, CPA LLC

Accepted by _____
Taxpayer

Spouse

Date: